

Technical Discovery Document

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General details

Client name			
Project name		Contact	
Email		Phone	
Email 2		Email 3	
Email 4		Email 4	
Date		Time	
Overview			

Requirement details

Design	Yes	No	Configuration	Yes	No
Implementation	Yes	No	Training	Yes	No
Upgrade	Yes	No	Migration	yes	No
Testing	Yes	No	Shadowing	Yes	No
Security clearance	No		SC	DBS/CRB	DV
Requirement notes					

General Details

Target start date		Target end date	
Number of days (if known)		Target budget (if known)	
Company size		Number of IPs	
Number of datacenters		Number of domains	
Company users		Onsite, remote or mixed	
Location address if onsite			
Local resource notes			
Access notes			

Product Details

Product		Product modules	
Product version		Version details	
License size		Type (s/w, virtual, hardware)	
Product notes			

Related configuration details

Virtual environment
Architecture notes